

_____, **L.P. (the "Fund")**
PACT

(Pledge Agreement for Capital Transaction)

We appreciate your interest to subscribe for an investment in the Fund (the "Offering").

In order for the Fund to prepare the Offering documents, please provide your information and countersign below. Understanding that the Offering is in high demand, you acknowledge and agree to the following:

1. The undersigned shall not, directly or indirectly, use any information provided except for the specific purpose of considering and evaluating a possible investment in the Offering, nor shall the undersigned disclose any information concerning the Offering to any person without our advance written consent. The undersigned agrees that the documents provided hereunder are confidential.

2. The undersigned understands that the Offering is being made without registration under the Securities Act of 1933, as amended, or any securities law of any state of the United States or of any other jurisdiction, and is being made only to "accredited investors" (as defined in Rule 501 of Regulation D under the Securities Act of 1933), and that this document does not constitute an offer to sell or the solicitation of an offer to buy any securities in the Offering.

3. The undersigned acknowledges that any investment in the Offering is subject to the the execution and completion of the [the Term Sheet], [the Limited Partnership Agreement], [a Subscription Agreement], [an Investor Questionnaire], and any other document required to complete the subscription (collectively, the "Offering Documents"), and the undersigned's transfer of proceeds for the subscription.

4. The undersigned hereby expresses a desire to invest the Investment Amount specified below in the Offering. Notwithstanding the immediately preceding sentence, nothing herein shall commit the undersigned to invest in the Offering or the Fund to accept any subscription by the undersigned. The undersigned acknowledges that any subscription in the Offering is subject to the Fund's sole discretion to accept such investment. The undersigned acknowledges that the Offering may be withdrawn by the Fund prior to the undersigned's completing the Offering Documents, without recourse against the Fund.

INVESTMENT AMOUNT: (check one)

\$25,000 USD \$50,000 USD \$100,000 USD \$ _____ USD

INTERESTED PARTY (if an individual)

INTERESTED ENTITY (if an entity)

 (signature) (date)

Name: _____

Address: _____

Email: _____

 (signature) (date)

Name: _____

Title: _____

Entity Name: _____

Address: _____

Email: _____

Phone: _____

Phone: _____